

LASTING POWERS OF ATTORNEY AND CAPACITY ACT 2018

LASTING POWERS OF ATTORNEY (REGISTRATION) REGULATIONS 2018

APPLICATION FOR EXEMPTION FROM LPA FEES

For use where exemption is claimed under Schedule 3 to the Lasting Powers of Attorney (Registration) Regulations 2018.

A. Details of the person claiming the exemption

Full name: _____

Address: _____

Telephone / email: _____

Name of donor (if different): _____

LPA / application to which exemption relates (Date/Type/Donor):

B. Basis upon which exemption is claimed

Please tick all that apply. I am in receipt of:

- ☐ an old age pension under the Social Security (Open Long Term Benefits Scheme) Act 1996;
- ☐ an old age pension under the Social Security (Closed Long Term Benefits and Scheme) Act 1997;
- ☐ rent relief under the Housing Act 2007; and/or
- ☐ minimum income guarantee payments under the Social Assistance Fund.

C. Other income

Do you receive any income from any source other than the payment or payments identified in section B?

Yes ☐ No ☐

Other income includes, but is not limited to, any private, occupational or overseas pension; salary or earnings; income from self-employment or a business; rental income; interest, dividends or other investment income; and any other pension, benefit, allowance or regular payment not identified above.

If Yes, give full details:

D. Bank and other financial accounts

Identify all bank, building society and other financial accounts held by you, whether solely or jointly.

Bank / financial institution	Account type	Sole / joint

Continue on a separate sheet if necessary.

E. Evidence

You must provide bank statements covering the immediately preceding three months for every bank, building society or other financial account held by you, whether solely or jointly. Official electronic statements are acceptable.

Where those bank statements clearly identify the qualifying pension, rent relief or minimum income guarantee payment and are sufficient to establish its source, no separate evidence of entitlement or payment will ordinarily be required.

Where the description appearing on the bank statements does not clearly identify the qualifying payment, or where the LPA Registrar is otherwise unable to be satisfied as to its nature or source, current documentary evidence confirming receipt of the qualifying payment must also be provided.

The LPA Registrar may request further information or documentation where reasonably required to determine whether the exemption applies.

F. Declaration and statement of truth

I apply for exemption from the relevant fee under Schedule 3 to the Lasting Powers of Attorney (Registration) Regulations 2018.

I confirm that I am in receipt of the payment or payments identified in section B and that those payments constitute my only source or sources of income.

I confirm that I have disclosed any other income in section C, have identified all accounts held by me whether solely or jointly, and that the information and documents supplied with this form are complete and accurate.

I believe that the facts stated in this form are true and understand that criminal proceedings for fraud may be brought against me if I am found to have been deliberately untruthful or dishonest.

Signed: _____

Full name: _____

Date: _____